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Challenges and opportunities for more sustainable public meals in the BSR Region

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Tallinn, 12 Nov 2019

Mapping the framework of procurement and public catering service

- Mapping in partner countries/regions: Finland, Estonia, Denmark, Poland, Brandenburg, St Petersburg, including
- Political and legal framework
- Relevant segments
- Analysis of selected segment
 - Procurement models
 - Operational models
 - Manufacturing models
 - Cost sharing
- Comparison of country reports



Legal framework of procuring public catering

- Clear division between east and west coast of the Baltic Sea
- Strategic level
 - Estonia, Poland and Russia mainly focus on hygiene, nutrition
 - Denmark, Finland and Brandenburg focus also on environmental criteria, such as organic food
- Targets of GPP
- GPP criteria (main focus on organic)
 - Some regions in Denmark really high level organic
 - Other countries initial attempts in some few municipalities, generally no GPP criteria

Comparison between public catering segments

- Hospitals
- Prisons
- Day care
- Schools
- Universities
- Elderly homes
- Armed forces
- Canteens of public officials
- Procurement models
- Operational models
- Manufacturing models
- Cost sharing

Comparison between public catering segments

- Hospitals, prisons, armed forces and day care and schools until are subject to public catering in most StratKit countries
- Universities and canteens of government officials relevant only some countries
- Quite big diversity in procurement models, operational models, manufacturing models and cost sharing



School catering in selected countries

- Procurement models – Poland very decentralised, Estonia mostly centralised, other countries mixed or no data
- Operational models – Poland mostly in-house, Estonia and Russia mostly contract catering, Finland in-house, contracted or publicly owned commercial company
- Manufacturing models – Estonia, Poland mostly cooked and served, Russia and Finland all models available (Cook and serve, Cook and chill, C. Cold combination, heated up/served
- Cost sharing – Estonia, Finland fully subsidised, other countries partly subsidised, St Petersburg partly no subsidies at all



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Thank you!

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